



APEC Skills Mapping Project: Results and recommendations

Australian delegation APEC Labour and Social Protection Network meeting 19 February 2014

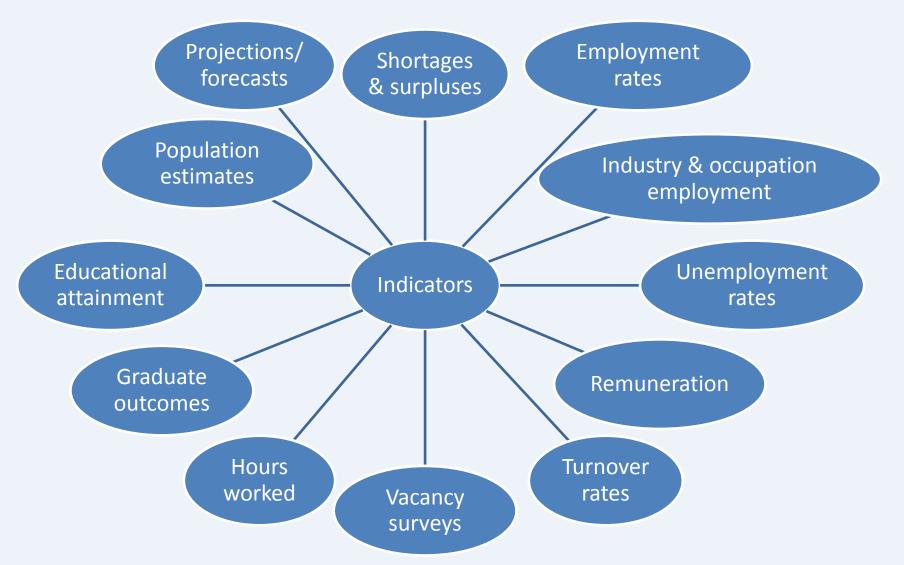


Recapping on the Skills Mapping Project

- Develops a picture of the APEC region labour market
- Draws together data on employment trends and skill shortages by economy
- Major outputs (published March 2014):
 - Expert report on APEC region labour market imbalances and monitoring strategies
 - online Skills Mapping Tool
 - Final report



An indicator approach





Areas of data availability

- Almost all economies collect relevant data
- Consistent basic data is available through several multilateral collections (ILO, Manpower, World Bank)
- Several economies have extensive labour force monitoring systems and publish comprehensive data online



Issues with data availability

Multilateral collections

- Limited coverage
- Opaque methodologies
- Timeliness/infrequent collections
- Informal classifications
- Lack of detail

Economy level collections

- Varying coverage
- Inconsistency in methodologies
- Availability
- Classification difficulties



Classification problems

Within economies

Change over time:

- For example, Korea's occupational classifications have changed four times between 1990 and 2012
- Consistent time series not always available

Between economies

Obvious differences:

 Australia has 8 broad occupational groups; Korea has 9

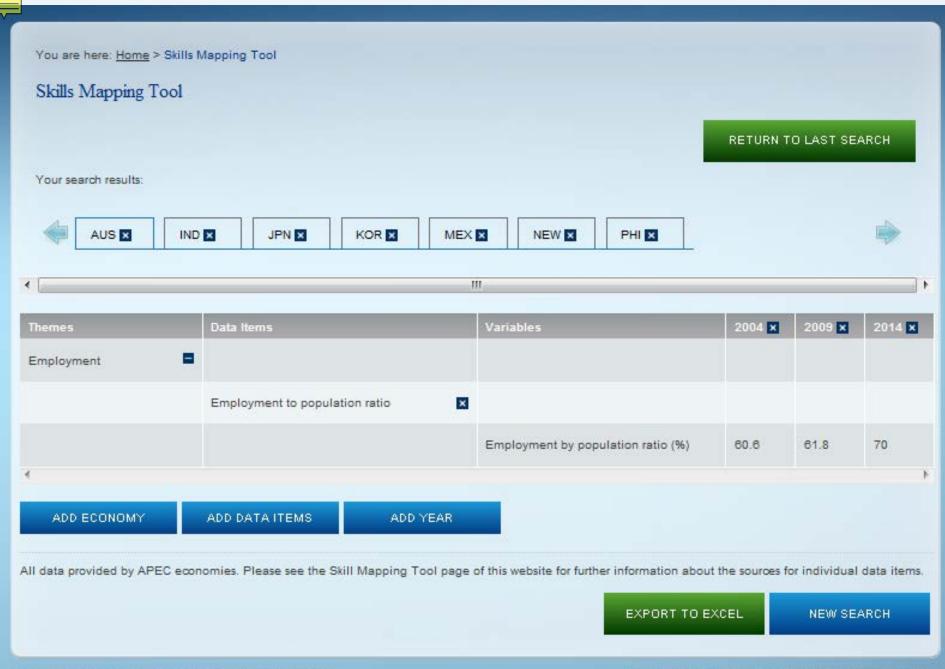
Subtle differences:

 'Clerical and administrative workers', 'Clerical and related workers', and 'Clerical support workers'



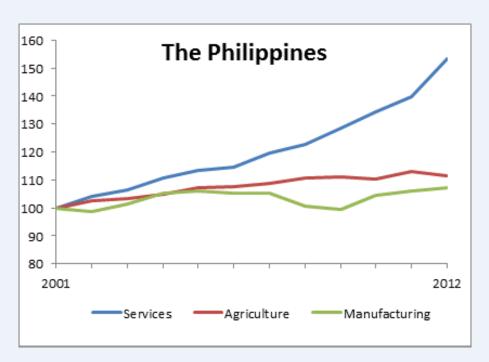
Areas of labour market imbalance

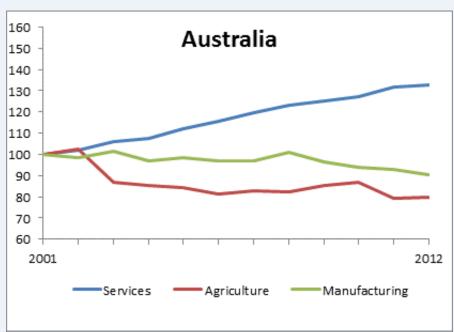
- Differ by APEC economies' level of development:
 - Industrialised economies: specific skill shortages, some also have elevated levels of unemployment
 - Most newly industrialised economies: shortages in service sector occupations
 - Many emerging economies: skills mismatch
- Cross-APEC shortages are most prevalent in professional fields, but employers also report shortages of "soft skills" in a wide range of occupations





Skills Mapping Tool – employment growth example







Expanding the Skills Mapping Tool

- Designed to accommodate additional economies, new indicators and variations in data availability
- Provides a useful resource for businesses, governments and training providers
- Possible new indicators could cover measures of skills and labour demand such as graduates' outcomes
- The website could also host resources comparing qualifications structures



There is a need for improved monitoring

- Current data provide a high level picture of APEC-wide trends, but do not allow detailed comparisons or integrated view
- Economies' data needs and data gaps differ, but all should consider whether they have adequate measures of the supply and demand for labour and skills



Ideas for new APEC projects

- There is scope for projects to build capacity and encourage greater consistency in monitoring labour market tightness
- Could include projects to:
 - share good practices in qualitative monitoring of shortages
 - identify strategies to accurately project future employment
- Projects could focus on suitable methods (noting resource constraints) and disseminating the results of monitoring
 - link in with relevant international organisations
- Mapping of priority occupational or industry areas



Ideas for longer-term advocacy

- APEC could consider advocating for reforms to improve information availability over the longer run, including:
 - encouraging participation in future rounds of OECD PIAAC
 - the development of concordances between economyspecific and multilateral data definitions
 - collecting and publishing data at the level of detail needed by employers and other stakeholders
- HRDWG networks could advocate voluntary qualifications frameworks, possibly linking with ASEAN's work on this topic



Conclusion

- Improved availability of information on APEC region labour market conditions will be of benefit to businesses, governments and training providers
 - better investments and decisions
- Skills Mapping Tool a useful initial resource, and can be expanded
- APEC could play a role in capacity building and advocating for longer-term reforms